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OFFICE OF WORKERS' COMPENSATION JUDGE HELENA, MONTANA

IN THE WORKERS' COMPENSATION COURT FOR THE STATE OF MONTANA

CATHERINE E. SATTERLEE,

Petitioner,

VS.

LUMBERMAN'S MUTUAL CASUALTY COMPANY,

Respondent/Insurer for

BUTTERY FOOD & DRUG,

Employer.

WCC no. 2003-0840

WC Claim No.: 788CU041791

JAMES ZENAHLIK.

Petitioner.

VS.

MONTANA STATE FUND,

Respondent/Insurer for

EAGLE ELECTRIC,

Employer.

wcc no. 2003-0840

WC Claim No.: 03-1997-06362-9

PETITION FOR HEARING

COME NOW Petitioners, by and through their attorney of record pursuant to 24.5.301 A.R.M., and petition this Court for a hearing:

1. Petitioner Catherine E. Satterlee ("Satterlee") was injured attempting to turn over a 40-45 pound of dog food on the bottom of a shopping cart on July 25, 1992, while in the course and

scope of her duties as an employee of Buttery Food & Drug, an employer enrolled under Plan II pursuant of the Montana Workers' Compensation Act.

- 2. The injury occurred in Deer Lodge County, Montana. Satterlee currently resides in Deer Lodge County, while counsel for Satterlee is located in Lewis and Clark County.
- 3. Respondent/Insurer Lumberman's Mutual Casualty Company ("Lumberman's") accepted liability for the claim as an industrial injury and paid medical and indemnity benefits for various periods of time. Lumberman's denied payment of permanent total disability benefits.
- 4. On January 25, 1996, this Court ruled that, although Satterlee was totally disabled on account of her emotional and psychological condition, she was not permanently totally disabled as a result of her July 25, 1992, industrial accident.
- 5. Satterlee appealed this Court's decision to the Montana Supreme Court. On December 10, 1996, the Montana Supreme Court issued its opinion and reversed this Court's denial of Satterlee's claims for total disability benefits and remanded the case for entry of judgment in Satterlee's favor. *Satterlee v. Lumberman's Mutual Casualty Company* (1996), 280 Mont. 85, 929 P.2d 212.
- 6. Satterlee turned age 65 on September 30, 1999. On or about that date, Lumberman's ceased paying permanent total disability payments in the amount of \$235.55 pursuant to §39-71-710, MCA.
- 7. Petitioner James Zenahlik ("Zenahlik") suffered an occupational disease as a result of exposure to lead on December 28, 1996, while in the course and scope of his duties as an employee of Eagle Electric, an employer enrolled under Plan III pursuant of the Montana Workers' Compensation Act.
- 8. The injury occurred in Lewis and Clark County, Montana. Zenahlik currently resides in Deer Lodge County, while counsel for Zenahlik is located in Lewis and Clark County.
- 9. Respondent/Insurer Montana State Fund ("State Fund") accepted liability for the claim as an occupational disease and paid medical and indemnity benefits for various periods of time. State Fund also paid permanent total disability benefits.
- 10. Zenahlik turned age 65 on March 19, 2002. On or about April 17, 2002, State Fund informed Zenahlik that his total disability payments in the amount of \$384.00 would cease in 14 days. The statutory basis for this termination of benefits was §39-71-710, MCA.
- 11. Petitioners Satterlee and Zenahlik contend that §39-71-710, MCA, is unconstitutional as an impermissible delegation of the legislative power of the state in violation of §1, Article III, Montana Constitution (1972) because it impermissibly adopts by reference changes in the federal social security laws or regulations to occur in the future.

- 12. Petitioners Satterlee and Zenahlik are two of numerous disabled claimants whom have had their permanent total, permanent partial disability, or rehabilitation benefits terminated by the Respondents, Lumberman's and State Fund, pursuant to §39-71-710, MCA. Petitioners seek to certify this case as a class action or establish a common fund on behalf of similarly situated claimants who are permanently totally disabled, but who had their benefits terminated pursuant to §39-71-710, MCA.
- 13. In accordance with §39-71-2411, MCA, a letter has been sent to Respondents and requests for mediation have been filed. Accordingly, by the time this matter is adjudicated, the requirements of §39-71-2411, MCA, will have been met. There is no reason to delay adjudicating this matter because it is extremely unlikely that it will be resolved at mediation.
- 14. All of Petitioners' relevant medical information has been previously exchanged. Determinations concerning disability have already been made. The only remaining issue is whether disability benefits were impermissibly terminated pursuant to an unconstitutional statute.
 - 15. In support of their petition, Petitioners may call the following witnesses:

WITNESSES

- 1. Catherine Satterlee 401 Erickson Anaconda, MT 59711
- 2. Corporate representatives of Lumbermen's and Crawford & Co., including, but not limited to, the adjuster(s) who handled Catherine Satterlee's claim.
- 3. James Zenahlik 44 Mountain View Homes Anaconda, MT 59711
- 4. Corporate representatives of the State Fund, including, but not limited to, Shannon Olson and any other adjuster(s) who handled James Zenahlik's claim.
- 5. Other Similarly Situated Claimants
- 6. All witnesses identified by Respondents

SUBJECT MATTER OF TESTIMONY

Description of injury, reporting, treatment, activities, disability, receipt and termination of benefits, communications with Lumbermen's

The handling of Satterlee's claim, the determination of disability, and the payment and termination of disability benefits

Description of injury, reporting, treatment, activities, disability, receipt and termination of benefits, communications with the State Fund

The handling of Zenahlik's claim, the determination of disability, and the payment and termination of disability benefits

Termination of disability benefits

- 16. Petitioners in support of their petition may offer the following exhibits:
 - a. Satterlee's entire claim file.
 - b. Zenahlik's entire claim file.
 - c. Attorney Fee Agreements.

- d. All relevant correspondence between Petitioners, Respondents, and any third parties, including, but not limited to, third-party adjuster(s).
- e. All materials, guidelines, memoranda, or written procedures obtained from Respondents in discovery that in any way relate to the decision to terminate the payment of disability benefits.
- f. All exhibits identified by Respondents.

WHEREFORE, in light of the foregoing, Petitioners request a hearing in this matter and an Order of this Court:

- 1. Finding that §39-71-710, MCA, is unconstitutional as an impermissible delegation of the legislative power of the state in violation of § 1, Article III, Montana Constitution (1972) because it impermissibly adopts by reference changes in the federal social security laws or regulations to occur in the future.
- 2. Finding that Petitioners' disability benefits should not have been terminated and reinstating those benefits for so long as each shall live.
- 3. Certifying this case as a class action or establishing a common fund on behalf of similarly situated claimants who are permanently totally disabled, but who had their benefits terminated pursuant to § 39-71-710, MCA.
- 4. For such other and further relief as the Court may deem just and appropriate.

DATED this \(\sum \) day of July, 2003.

HUNT & MOLLOY LAW FIRM

BY:

JAMES G/HUNT, Attorneys for

Petitioners